

ATTACHMENT O

Initial Proposal Pass/Fail Screening

<p>The following initial scoring criteria will be used by PIER staff to screen proposals. Applicants are required, at minimum, to address the below criteria. Failure to address any of the below criteria may result in a proposal not being considered for funding.</p>	
<p>1. Grant Proposal Cover Page and Instructions Attachment A, complete and signed by an authorized representative.</p>	<p><input type="checkbox"/> Pass</p> <p><input type="checkbox"/> Fail</p>
<p>2. Economic Investment in California The proposal must include a CBE as either the Recipient or a subcontractor. The proposal budget must provide evidence that, at a minimum, 60% of PIER funds will be expended in California by the CBE. A California-Based Entity Form (Attachment H) is provided for each CBE. The 60% requirement can be made up of multiple CBEs. For example, a proposal in which a prime contractor/recipient CBE will receive 31% of PIER funds and a subcontractor CBE will receive 29% of PIER funds, this meets the 60% requirement; no more than 40% of the PIER funds can be subcontracted to non-CBEs.</p>	<p><input type="checkbox"/> Pass</p> <p><input type="checkbox"/> Fail</p>
<p>3. Project Location for Demonstration Projects The proposed demonstration project located in an IOU Service Area.</p>	<p><input type="checkbox"/> Pass</p> <p><input type="checkbox"/> Fail</p>
<p>4. Project Completion Date March 30, 2015 The proposed project and all invoicing are scheduled for completion by March 30, 2015.</p>	<p><input type="checkbox"/> Pass</p> <p><input type="checkbox"/> Fail</p>
<p>5. Executive Summary The Executive Summary includes, at a minimum, project description, project objectives, and quantitative and measurable goals to be achieved.</p>	<p><input type="checkbox"/> Pass</p> <p><input type="checkbox"/> Fail</p>

<p>6. Project Narrative The Project Narrative must describe how the proposed project advances the science, technology, and market penetration in California of grid-connected DG, CHP and/or CCHP systems, and must address technical and/or economic challenges to the development and market deployment of integrated multiple DG/CHP/CCHP technology, energy storage and/or fuel flexible systems, in diverse and certain market applications. The proposed project addresses each of the scoring criteria as described in the Attachment G.</p>	<input type="checkbox"/> Pass <input type="checkbox"/> Fail
<p>7. Resumes and Background Resumes of the Principal Investigator and key research partners emphasizing experience related to activities to be performed in the proposed project.</p>	<input type="checkbox"/> Pass <input type="checkbox"/> Fail
<p>8. Project Budget The Applicant must complete and include the Budget Forms in Attachments D.</p> <ul style="list-style-type: none"> • Match funding of at least 25 percent of the requested PIER funding is required. • Project Budget information includes the match funding source(s). 	<input type="checkbox"/> Pass <input type="checkbox"/> Fail
<p>9. Schedule of Products and Due Dates Applicants must include the Schedule of Products and Due Dates template in Attachment E.</p>	<input type="checkbox"/> Pass <input type="checkbox"/> Fail
<p>10. Acceptance of Terms and Conditions The Applicant affirms the statement that it will abide by the PIER Grant Terms and Conditions.</p>	<input type="checkbox"/> Pass <input type="checkbox"/> Fail
<p>11. Demonstration Projects and Host Sites The proposal provides a letter(s) of support from a project host site.</p>	<input type="checkbox"/> Pass <input type="checkbox"/> Fail